## IN THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

DAVID A. SMITH	§	
	§	
VS.	§	C. A. NO. 4:10-cv-00148
	§	
SEALIFT, INC. as operator of the M/V	§	
HARRIETTE and SEALIFT, LLC as	§	
owner of the M/V HARRIETTE	§	

# **DESIGNATION OF EXPERTS OF SEALIFT, INC. and SEALIFT, LLC**

COME NOW Defendants Sealift, Inc. and Sealift, LLC ("Defendants"), and in compliance with this Court's Docket Control Order, the Texas Rules of Civil Procedure and the agreement of the parties, file their Designation of Expert Witnesses. Defendants hereby designate experts who may be called by deposition or live at trial to give testimony in this matter as follows:

I.

Defendants designate the following experts, each of whom has been specially retained for litigation purposes by the Defendants and who may be called as an expert witness to give testimony in the form of opinions based on their education, training, background, and review of the evidence in this matter, as well as (in some instances) on independent examination, evaluation, and/or testing.

1. Dr. David Baskin Methodist Neurologial Institute 6560 Fannin, Suite 944 Houston, Texas 77030-2706 (713) 441-3800

Dr. Baskin is a board certified neurosurgeon who may offer opinions on medical issues including, but not limited to, his physical examination and evaluation of Plaintiff David A. Smith; Plaintiff's past, present, and future medical condition as they relate to the

allegations in this lawsuit; diagnosis; prognosis; restrictions and limitations, if any; disability, if any; employability; and, the reasonableness and medical necessity of any and all past or proposed medical procedures and/or treatment the Plaintiff has undergone or may undergo in the future. Dr. Baskin's opinions herein, as well as the bases and reasons for his opinions and the data and other information considered by him in forming his opinions, are set forth in his expert report, a copy of which, together with his curriculum vitae and case list, is being produced to counsel for Plaintiff contemporaneously herewith (SEA 0532 – SEA 0586).

2. Dr. Bruce Weiner 12930 E. Freeway Houston, Texas 77015 (713) 453-6909

Dr. Weiner is a board certified orthopedic surgeon who may offer opinions on medical issues including, but not limited to, his physical examination and evaluation of Plaintiff David A. Smith; Plaintiff's past, present, and future medical condition as they relate to the allegations in this lawsuit; diagnosis; prognosis; restrictions and limitations, if any; disability, if any; employability; and, the reasonableness and medical necessity of any and all past or proposed medical procedures and/or treatment the Plaintiff has undergone or may undergo in the future. Dr. Weiner's opinions, as well as the bases and reasons for his opinions and the data and other information considered by him in forming his opinions, are set forth in his expert report, a copy of which, together with his curriculum vitae and case list, has previously been produced to counsel for Plaintiff (SEA 0513 – SEA 0531).

3. Captain Gregg W. Nichols Helm Logistics, LLC P.O. Box 6425 Houston, Texas 77325 (281) 361-4494

Capt. Nichols is a master mariner, pilot, marine consultant and surveyor who may provide expert testimony on matters including, but not limited to: causation; the duties and liabilities of the entities and individuals involved in the incident at issue herein; the operation underway at the time of the incident including deployment and use of a pilot ladder, proper and safe procedures during and related to the operations underway at the time of the incident; the relative fitness of the M/V HARRIETTE at times relative hereto; and other liability issues in this case. Capt. Nichols's opinions herein, as well as the bases and reasons for his opinions and the data and other information considered by him in forming his opinions, are set forth in Capt. Nichols' expert report, a copy of which, together with his curriculum vitae, case list, and fee schedule is being produced to counsel for Plaintiff contemporaneously herewith (SEA 0615 – SEA 658).

4. Dr. William Burke
William H. Burke & Associates
Noble's Island #7
500 Market Street
Portsmouth, New Hampshire 03801
(603) 431-4762

Dr. Burke is a board certified rehabilitation counselor who will offer opinions on issues, including, but not limited to: David A. Smith's job description and requirements; present and future employment opportunities; transferable skills; and, past, present and future earning capacity. Dr. Burke's opinions herein, as well as the bases and reasons for his opinions and the data and other information considered by him in forming his opinions, are set forth in his expert report, a copy of which, together with his curriculum vitae and case list is being produced to counsel for Plaintiff contemporaneously herewith (SEA 0587 – SEA 0614).

5. Dr. James Yeager 14 Westpoint Drive Missouri City, Texas 77459 (281) 431-6200

Dr. Yeager is a Ph.D. economist who will provide forensic economic analysis of Plaintiff's alleged economic damage claim including Plaintiff's earning capacity, worklife expectancy, the opinions of Plaintiff's retained expert, Dr. Kenneth McCoin; etc. Dr. Yeager's opinions herein, as well as the bases and reasons for his opinions and the data and other information considered by him in forming his opinions, are set forth in his expert report, a copy of which, together with his curriculum vitae and case list, is being produced to counsel for Plaintiff contemporaneously herewith (SEA 0659 - SEA 0670).

II.

Defendants reserve the right to elicit, by way of cross-examination, opinion testimony from experts designated and called by Plaintiff in this lawsuit or any prior lawsuits. In so stating, Defendants are not stipulating to the expertise and/or qualifications of any such individual and do not hereby adopt, agree to and/or incorporate any adverse opinion expressed by any of these individuals. Defendants express their intention to possibly call, as witnesses associated with an adverse party, any of Plaintiff's experts as listed below:

- 1. Henry Woods, III 16850 Saturn Lane, Suite 100 Houston, Texas 77058 (281) 486-4552
- Kenneth G. McCoin, Ph.D., CFA 7670 Woodway, Suite 171 Houston, Texas 77063 (713) 626-0144

III.

Defendants reserve the right to call Plaintiff's treating physicians and other health care providers or counselors as experts. In so stating, Defendants are not stipulating to the expertise and/or qualifications of any such individual and do not hereby adopt, agree to and/or incorporate any adverse opinion expressed by any of these individuals. These individuals may offer testimony regarding issues including, but not limited to, the Plaintiff's physical and/or mental condition, diagnosis, treatment, prognosis, etc. The list may include, but is not limited to, the following individuals and/or medical providers and/or custodians of records at the following facilities:

- 1. Dr. Roy Smith
  Bone & Joint Clinic of Houston
  6624 Fannin, Suite 2600
  Houston, TX 77030
  (713) 790-1818
- 2. Dr. William Jay Bryan 6550 Fannin, Suite 2600 Houston, TX 77030 (713) 441-3470
- 3. Clear Lake Orthopedics 520 Blossom St. Webster, Texas 77598 (713) 453-8551

- 4. Clear Lake Regional Medical 500 Medical Center Blvd Webster, Texas 77598 (281) 338-3133
- 5. Dr. Charles B. Covert 800 Bering Dr., Suite 202 Houston, Texas 77057 (713) 975-1975
- 6. Foundation Surgical Hospital 6410 W. Loop South Bellaire, Texas 77401 (713) 314-4100
- 7. Kenneth Huete, DC 3429 W. Holcomb Houston, Texas 77025 (713) 661-3190
- 8. Kelsey Seybold Clinic 8900 Lakes @ 610 Drive Houston, Texas 77054 (832) 460-6346
- 9. Jean K. Lerner LCSW 6300 West Loope South, Suite 470 Bellaire, Texas 77401 (713) 660-7200
- 10. Dr. D. Lionberger Scurlock Tower, Suite 1016 Houston, Texas 77030 (713)333-4100
- 11. MCH Sunset 1707 Sunset Blvd Houston, Texas 77005 (713) 529-3098
- 12. Dr. Cynthia Williams Medical Clinic of Houston 1707 Sunset Blvd Houston, Texas 77005 (713) 529-3098

- 13. Dr. Zoran Cupic Memorial Bone and Joint 909 Frostwood, Suite 251 Houston, Texas 77024 (713) 832-9316
- 14. Memorial Hermann Hospital 6411 Fannin Street Houston, Texas 77030 (713) 704-4000
- 15. Memorial Hermann City Hospital 921 Gessner Houston, Texas 77024 (713) 722-7506
- Memorial MRI & Diagnostics1346 Campbell RoadHouston, Texas 77055(713) 461-3399
- 17. Premier Specialties, Inc. 8800 B. Shoal Creek Blvd Austin, Texas 78757
- 18. St. Luke's Episcopal Hospital 6720 Bertner Houston, Texas 77025 (832) 355-1000
- 19. Upright MRI of Sugarland, LLP 2655 Cordes Drive, # 159 Sugarland, Texas 77479 (281) 494-0505
- 20. Dr. Stuart Weil 6624 Fannin Street, Suite 2140 Houston, Texas 77030 (713) 794-0500
- 21. Dr. Terry Williams 12 Professional Park Webster, Texas 77598 (281) 332-8574

- Dr. Lynn Pearson208 Craig StreetJasper, Texas 77591
- 23. Dr. Richard Marietta 1099 Texas Avenue Webster, Texas (713) 486-5498
- 24. Dr. Thomas Padgett 7400 Fannin, Suite 1130 Houston, Texas 77054

IV.

The following individuals have been identified as fact witnesses herein. They have not been specially retained by the Defendants, and the Defendants are not stipulating to the expertise and/or qualifications of any such individual and do not hereby adopt, agree to and/or incorporate any adverse opinion expressed by any of these individuals. Defendants reserve the right to call the following individuals and/or representatives of the indicated businesses as experts to give evidence in the form of opinions within the scope of his expertise:

- David A. Smith, Plaintiff
  c/o Mr. Jim Hart
  Mr. Eloy Gaitan
  Williams, Kherkher, Hart & Boundas
  8441 Gulf Freeway, Suite 600
  Houston, Texas 77017-5051
- 2. Crewmembers of the M/V HARRIETTE with knowledge of the operations underway at the time of and relevant to the alleged incident; Plaintiff's job performance and activities at times relevant hereto; policies and procedures applicable to a pilot being onboard and boarding the vessel; deployment and use of a pilot ladder; the condition of the M/V HARRIETTE and its equipment at issue herein; etc.
  - a. Captain Valentine c/o Robert L. Klawetter Eastham, Watson, Dale & Forney

- b. Chief Officer Joseph Mazzaferro c/o Robert L. Klawetter Eastham, Watson, Dale & Forney
- c. OS Jeff Amestoy 8464 Goggin Street Valley Springs, CA 95252 (209) 786-0226

## 3. Kenneth Jones 1407 Lost Ridge Circle Seabrook, Texas 77586 (832) 721-8996

Captain Jones is Houston Pilot who was onboard the Bayou City at the time of the alleged incident.

## 4. John Blomquist

1218 Spring Cress Lane

Taylor Lake Village, Texas 77586

(281) 615-5541

Captain Blomquist is Houston Pilot who was onboard the Bayou City at the time of the alleged incident.

## 5. Curtis Leger

P.O. Box 205

Dallardsville, Texas 77332

(936) 327-1971

Mr. Leger was a member of the crew of the Bayou City at the time of the alleged incident.

## 6. Andrew Blasdel

11914 25<sup>th</sup> Street

Santa Fe, Texas 77510

(281) 770-9286

Mr. Blasdel was a member of the crew of the Bayou City at the time of the alleged incident.

## 7. Corporate representative(s) and/or employees of

Sealift, Inc and

Sealift LLC

c/o Robert L. Klawetter

Eastham, Watson, Dale & Forney

Corporate representative(s) and/or employees of Defendants have knowledge of the applicable policies and procedures related to operations underway at the time of the

incident; deployment and use of a pilot ladder; the condition of the M/V HARRIETTE and its equipment relevant hereto; etc.

#### 8. Thomas Pace

Presiding Officer of Houston Pilots

8211 La Porte Freeway

Houston, Texas 77012

Mr. Pace is the presiding officer of the Houston Pilots and has relevant knowledge of Plaintiff's earnings and expenses, Plaintiff's status as an independent contractor and shareholder of the Houston Pilots, Plaintiff's work and claims history, the physical requirements of a pilot, proper procedures for embarking and disembarking vessels via a pilot ladder, reporting alleged injuries, etc.

#### 9. Kenneth McCoin

Three Riverway, Suite 650

Houston, Texas 77056

Dr. McCoin evaluated Plaintiff's economic damages in a prior personal injury lawsuit.

#### 10. James B. Galbraith

McLeod, Alexander, Powel & Apffel, P.C.

802 Rosenberg

Galveston, Texas 77550

(409) 763-2481

Mr. Galbraith defended a prior personal injury lawsuit brought by Defendant.

#### 11. Robert L. Knight

Amoco Oil Company

2401 5<sup>th</sup> Avenue S.

Texas City, Texas 77591

Mr. Knight has knowledge of the claims Plaintiff made in a prior personal injury lawsuit.

#### 12. Employee's and/or representatives of

Doyle's Pharmacy

2425 Sunset Blvd

Houston, Texas 77005

(713)526-1771

## 13. Employee's and/or representatives of

Walgreens Pharmacy

280 Buffalo Speedway

Houston, Texas 77005

#### 14. Employee's and/or representatives of

Genworth Life Insurance Company

3100 Albert Lankford Dr.

Lynchburg, Virginia 24501

- 15. Employee's and/or representatives of Monarch Life Insurance Company 220 Whitney Ave, Suite 500 Holyoke, Massachusetts 01040
- 16. Employee's and/or representatives of Prudential Insurance Company of America Disability Management Services P.O. Box 13400 Philadelphia, Pennsylvania 19175
- Employee's and/or representatives of MM&P Health and Benefit Plan
  700 Maritime Blvd, Suite A
  Linthicum Heights, Maryland 21090

V.

Defendants reserve the right to supplement this designation with additional designations of experts within the time limits imposed by the Court or any alterations of same by subsequent Court Order or agreement of the parties, or pursuant to the Texas Rules of Civil Procedure and/or the Texas Rules of Evidence.

VI.

Defendants reserve the right to elicit, by way of cross-examination, opinion testimony from experts timely designated and called by any other party to the suit.

VII.

Defendants reserve the right to call undesignated rebuttal expert witnesses whose expert testimony cannot be reasonably foreseen until the presentation of the evidence.

VIII.

Defendants reserve the right to withdraw the designation of any expert and to aver positively that any such previously designated expert will not be called as a witness at trial, and to redesignate same as a consulting expert, who cannot be called by opposing counsel.

IX.

Defendants reserve the right to elicit any expert opinion or lay opinion testimony at the time of trial which would be truthful, which would be of benefit to the Court and/or Jury to determine material issues of fact, and which would not be violative of any existing Court Order or the Texas Rules of Civil Procedure.

X.

Defendants hereby designate, as adverse parties, potentially adverse parties, and/or as witnesses associated with adverse parties, all other parties to this suit and all experts designated by any party to this suit, even if the designating party is not a party to the suit at the time of trial. In the event a present or future party designates an expert but then is dismissed for any reason from the suit or fails to call any designated expert, Defendants reserve the right to designate and/or call any such party or any such experts previously designated by any party.

XI.

Defendants reserve whatever additional rights they may have with regard to experts, pursuant to Federal Rules of Civil Procedure, the Federal Rules of Evidence, the case law construing same, and the rulings of the court.

## Respectfully submitted,

## /s/ Robert L. Klawetter

Robert L. Klawetter State Bar No. 11554700 Christina K. Schovajsa State Bar No. 24002910 20<sup>th</sup> Floor, Niels Esperson Building 808 Travis Street Houston, TX 77002 Telephone: (713) 225-0905

Telephone: (713) 225-0905 Facsimile: (713) 225-2907

Attorneys for Defendants Sealift, Inc. and Sealift, LLC

### OF COUNSEL:

EASTHAM, WATSON, DALE & FORNEY, L.L.P.

#### **CERTIFICATE OF SERVICE**

I certify that I filed the foregoing pleading on **October 22, 2010**, electronically, and that a true and correct copy of the foregoing will be served on counsel of record via the Electronic Case Filing System of the United States District Court for the Southern District of Texas, Houston Division, and/or by certified mail, return receipt requested, as enumerated below.

/s/ Robert L. Klawetter

Robert L. Klawetter

#### **VIA CM/ECF SYSTEM**

Mr. Jim Hart Mr. Eloy Gaitan Williams, Kherkher, Hart & Boundas 8441 Gulf Freeway, Suite 600 Houston, Texas 77017-5051